

Morning Briefing

Short on commitment with SNGPL:

Pakistan's power sector consumed 28 percent less Regasified Liquefied Natural Gas (RLNG) in June 2025 compared to its committed volumes with Sui Northern Gas Pipelines Limited (SNGPL), creating operational and financial challenges for the gas supplier. [Click here for more](#)

July-May C/A posts USD 1.8bn surplus:

Pakistan's current account recorded a surplus of USD 1.8bn during the first 11 months of the current fiscal year (FY25), largely supported by robust inflows of workers' remittances. [Click here for more](#)

ECC directs open market pricing for tobacco:

The Economic Coordination Committee (ECC) of the Cabinet has directed the Ministry of National Food Security and Research to devise a well thought-out plan to move away from the current practice of fixing indicative prices and make a transition towards open market prices for the tobacco crop. [Click here for more](#)

Govt well prepared to tackle any fallout: Aurangzeb:

Finance Minister Muhammad Aurangzeb said Tuesday that the government will ensure adequate stockpiles of petroleum products in the country keeping in view geopolitical tensions and regional developments in Middle East. [Click here for more](#)

IT exporters, freelancers', SBP eases reporting formats:

The State Bank of Pakistan (SBP) has revised the reporting formats of the electronic Proceed Realization Certificate (ePRC) and Statement of PRCs (S-PRCs) to facilitate IT exporters, freelancers, and other service providers. [Click here for more](#)

Apr LSMI output grows 2.29% YoY:

The large-scale manufacturing Industries (LSMI) of the country has registered an increase of 2.29 percent in April 2025 to 108.37 compared to last year's 105.93, the LSMI data released here on Tuesday by the Pakistan Bureau of Statistics (PBS) revealed. [Click here for more](#)

Govt unveils revised tax fraud punishment procedure:

Finance Minister Muhammad Aurangzeb, Wednesday, presented revised procedure for penalty, arrest and imprisonment to the persons committing tax fraud with new safeguards for the business community to avoid misuse of powers by the Federal Board of Revenue (FBR). [Click here for more](#)

| Net LIPI/FIPI Position | | |
|------------------------|--------|---------|
| | USD mn | CYTD |
| Foreign | 0.1 | -102.84 |
| Individuals | 2.79 | 32.98 |
| Companies | 3.63 | 65.14 |
| Banks/DFIs | 14.45 | 490.54 |
| MF | -18.88 | -496.58 |
| Broker | -1.44 | -12.23 |
| Insurance | -0.67 | -10.62 |

| FIPI Sector-wise | |
|------------------|--------|
| | USD mn |
| E & P | -0.16 |
| OMC | 0.04 |
| Banks | 0.52 |
| Tech | -0.34 |

| Major Indices | | | | |
|---------------|---------|--------|--------|--------|
| Index | Value | Change | FYTD | CYTD |
| KSE-100 | 121,971 | -0.2% | +55.5% | +5.9% |
| SENSEX | 81,583 | -0.3% | +3.2% | +4.4% |
| Nikkei 225 | 38,537 | +0.6% | -3.3% | -3.4% |
| Hang Seng | 23,980 | -0.3% | +36.4% | +19.5% |
| S & P 500 | 5,983 | -0.8% | +9.4% | +1.7% |
| FTSE 100 | 8,852 | -0.4% | +8.4% | +8.4% |

| Commodities | | | |
|-------------|---------|----------|--------|
| | Unit | Price | Change |
| WTI | USD/bbl | 75.25 | +0.55% |
| Brent | USD/bbl | 76.77 | +0.42% |
| Coal | USD/ton | 91.60 | +0.38% |
| Gold | USD/oz | 3,410.10 | +0.09% |
| Silver | USD/oz | 37.33 | +0.48% |
| Rubber | USD/kg | 1.90 | +1.40 |

| Inter-Bank Currency Rates | | | |
|---------------------------|------------|--------|--------|
| | Last Close | Change | CYTD % |
| PKR/USD | 283.4145 | +0.09% | +0.55% |
| PKR/JPN | 1.9599 | -0.14% | -1.49% |
| PKR/THB | 8.7057 | -0.15% | +6.00% |

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